

MARKET UPDATE

13th Edition Market Update

DIESEL PRICES

Continued Upward Trend

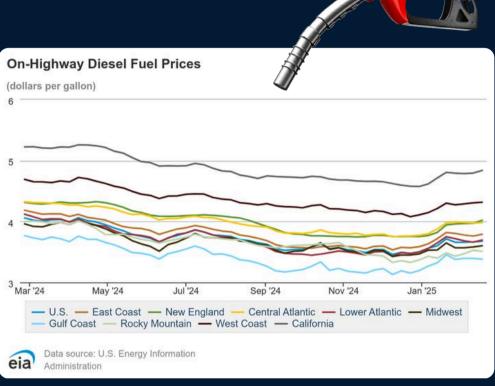


New England saw the steepest increase (+5 cents to \$4.021)

West Coast remains highest overall (\$4.316/gal)

Minor decreases in the Gulf Coast and Rocky Mountains offer little relief

AAA diesel average: \$3.675, confirming persistent high costs for fleets



Gasoline and Diesel Fuel Update (24 February 2025). US Energy Information Administration. https://afdc.energy.gov/fuels/prices.html

Oil Market Volatility Creates Uncertainty



Geopolitical tensions & policy shifts (tariffs on Canada, Mexico, EU) create unpredictability



Standard Chartered: "Oil markets are showing signs of disorientation"



Futures markets flat-lining as traders reduce risk exposure



Fleets relying on diesel face sustained cost increases and market instability

This hesitancy translates to continued unpredictability in diesel pricing, making it challenging for fleets to plan ahead.

















THE CASE FOR RNG AND CNG: STABILITY AND COST SAVINGS

Unlike diesel, RNG and CNG offer fleets a long-term fuel solution with price stability and sustainability benefits.



Lower, predictable fuel costs vs. volatile diesel pricing



Energy security – domestically produced, not reliant on global oil supply



Sustainability benefits – lower emissions, better for corporate ESG goal

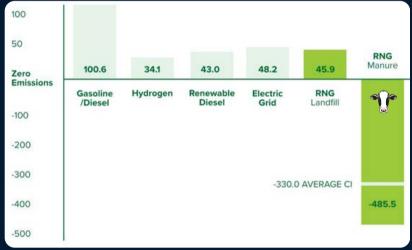


Government incentives & carbon credits for sustainable fuel adoption

Diesel vs. CNG Price Per Gallon



Alternative Fuel Data Center - Fuel Prices (October 2024). US Department of Energy. https://afdc.energy.gov/fuels/prices.html



California Air Resources Board, Q3 2023 LCFS data, and certified pathways as of January 31, 2024

Renewable Natural Gas (RNG) derived from manure is the only alternate fuel energy that achieves zero emissions

NOW IS THE TIME TO TRANSITION

Paper Transport remains committed to helping shippers and fleet operators navigate these changes with innovative fuel solutions. Contact us today to learn more about how RNG and CNG can stabilize your fuel costs and reduce your environmental impact.

Let's drive toward a more sustainable future.

















